



WILSON-DAVIS & CO., INC.

SECTION 4(a)(1) SELLER'S REPRESENTATION LETTER

Use this form only if you are relying on Section 4(a)(1) to remove the restrictive legend from your shares.

Form with sections A, B, C, and D. Section A: Stock Details. Section B: Current Shareholder Information. Section C: Section 4(a)(1) Seller's Representations. Section D: Signatures.