

Wilson-Davis & Company-WD INVESTMENTS 236 So. Main St. - Salt Lake City, UT 84101

Customer Debt Conversion Questionnaire

Customer:	Acct No.:	Issuer:	Symbol:
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This questionnaire must be completed and signed by each Customer depositing Stock issued upon the conversion of any note, promissory note, or other converted security (a “**Convertible Security**”).

1. Issuer’s financial statements show liability on its balance sheet, with appropriate footnote disclosure, as follows:
 - (a) Date the Convertible Security issued: ___/___/___
 - (b) Issuer reported outstanding Convertible Security described in Issuer’s financial statements for period ended: ___/___/___
 - (c) Issuer reported outstanding Convertible Security as follows (e.g., balance sheet as “Convertible note . . . \$xxx,” and in Note xx): _____

Debt must be note, debenture, convertible note, preferred stock, or other security, not merely an account receivable or other open account obligation.

2. Total principal amount of Convertible Security owned by Customer: \$_____.
3. Number of shares of Stock issued to Customer on conversion of the above Convertible Security or any other indebtedness of the Issuer within the preceding three months: _____.
4. If Customer acquired the Convertible Securities from another person (“**Transferor**”), please provide detailed answers to the following:
 - (a) Name of Transferor—individual or entity: _____.
 - (b) Date Transferor acquired the Convertible Security: ___/___/___
 - (c) Type of consideration Transferor paid: _____.
 - (d) Amount of consideration Transferor paid: \$_____. Per share \$_____.
 - (e) At the time of Customer’s acquisition, was the Transferor an “affiliate” of the Issuer or had the Transferor been an “affiliate” at any time during the preceding 90 days? _____.
5. If Customer or Transferor provided consideration to acquire the Stock in the form of consulting services, describe nature of services: _____.

Please submit copy of consulting contract.

Signature of Registered Representative:	Date:	Signature of Reviewer:	Date:
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